

Date: May 26, 2025

To,  
The Manager  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

NSE SYMBOL: SFML  
ISIN: INE0U6N01014

Sub.: Outcome of the Board Meeting

Dear Sir / Madam,

Sub: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on Monday, 26<sup>th</sup> May, 2025, has inter alia considered and approved the following:

1. Approval of Standalone and Consolidated Audited Financial Results of the Company for the Half year and financial year ended March 31, 2025, are attached as **Annexure I**.
2. The Re-appointment of M/s. Jaiswal A & Co., Practising Company Secretaries, as the Secretarial Auditor of the Company for a term of One years commencing from April 01, 2025, until March 31, 2026. The details as required under SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are attached as **Annexure II**.
3. Take a note of the resignation of Mr Bhaskar Bhattacharya –Non-Executive Director.
4. To alter the Articles of Association of the Company for insertion of article for ESOP/ESOS etc.

The Standalone and Consolidated Audited Financial Results, along with the Statutory Auditor's Report, are enclosed herewith as Annexure I. Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, these results will also be published in the English and Marathi Newspapers within the prescribed timeline and will be made available on the Company's website at [www.supremefacility.com](http://www.supremefacility.com).

The meeting of the Board of Directors commenced at 3:30 P.M. and concluded at 7:15 P. M.

You are requested to kindly take the above information on record.

Sincerely,

For & on Behalf of  
Supreme Facility Management Limited

Anshuman Singh Tomar  
Company Secretary & Compliance Officer  
M. No. A54574





**Bharat J. Rughani & Co.**

Chartered Accountants

Tel : +91-22- 49712906 ☎ : +91-9870300690 / 9833284083

**Independent Auditor's Report on the Annual Audited Standalone Financial Results of Supreme Facility Management Limited (Formerly, Supreme Facility Management Limited) for the half year and year ended 31st March, 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To  
The Board of Directors  
Supreme Facility Management Limited  
(Formerly, Supreme Facility Management Private Limited)

**Opinion**

We have audited the accompanying standalone financial results of Supreme Facility Management Limited (Formerly, Supreme Facility Management Limited) ("the Company") for the half year ended 31st March, 2025 and the year to date results for the period from 1st April, 2024 to 31st March, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

- 1) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- 2) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended 31<sup>st</sup> March 2025 and the year-to-date results for the period from 1<sup>st</sup> April 2024 to 31<sup>st</sup> March 2025.

**Basis of Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.





### **Management's Responsibilities for the Standalone Financial Results**

The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared on the basis of the standalone financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also;

- 1) Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- 2) Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate



internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.

- 3) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- 4) Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- 5) Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### **Other Matters**

The Standalone Statement includes the results for the half year ended March 31, 2025, being the balancing figure between audited figures in respect of the full financial year and the unaudited year to date figures upto the first half year (September 30, 2024) of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

**For, Bharat J. Rughani & Co.**

**Chartered Accountants**

FRN: 101220 W

  
Akash Rughani  
Partner

Mem. No.: 139664

UDIN: 25139664BMLWVE6879

Place: Pune

Date: 26 May 2025





**Supreme Facility Management Limited**  
(Formerly Known as "Supreme Facility Management Private Limited")  
CIN- L63040PN2005PLC020759


Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

**Statement of Audited Standalone Financial Results for the Year ended 31st March 2025**


(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Six Month Ended			Year Ended	
		31.03.2025	30.09.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited	Audited
1	Revenue from operations	16,812.22	16,178.68	16,329.46	32,990.90	29,431.38
2	Other income	116.09	50.11	74.53	166.20	132.30
3	<b>Total revenue (1+2)</b>	<b>16,928.31</b>	<b>16,228.79</b>	<b>16,403.99</b>	<b>33,157.10</b>	<b>29,563.68</b>
4	<b>Expenses</b>					
	(a) Cost of materials consumed	1,668.36	1,763.45	2,893.26	3,431.81	4,559.12
	(b) Employee benefits expense	10,089.50	9,581.30	8,358.67	19,670.80	15,702.97
	(c) Finance costs	582.06	529.17	449.55	1,111.23	869.41
	(d) Depreciation and amortisation expense	711.89	587.54	492.74	1,299.43	956.54
	(e) Other expenses	3,527.61	3,232.24	3,806.84	6,759.85	6,707.89
	<b>Total Expenses (4a to 4e)</b>	<b>16,579.42</b>	<b>15,693.70</b>	<b>16,001.06</b>	<b>32,273.12</b>	<b>28,795.93</b>
5	Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4)	348.89	535.09	402.93	883.98	767.75
6	Prior Period Item	-	-	69.79	-	295.53
7	<b>Profit / (Loss) before extraordinary items and tax (5 - 6)</b>	<b>348.89</b>	<b>535.09</b>	<b>333.14</b>	<b>883.98</b>	<b>472.22</b>
8	Extraordinary items	-	-	-	-	-
9	<b>Profit / (Loss) before tax (7 ± 8)</b>	<b>348.89</b>	<b>535.09</b>	<b>333.14</b>	<b>883.98</b>	<b>472.22</b>
10	<b>Tax expense:</b>					
	(a) Current tax expense	(61.38)	139.57	11.81	78.19	159.19
	(b) Deferred tax liability	131.91	(4.66)	73.04	127.25	(34.87)
11	<b>Net Profit / (Loss) for the Period (9 -10)</b>	<b>278.36</b>	<b>400.18</b>	<b>248.29</b>	<b>678.54</b>	<b>347.90</b>
12	Paid-up Equity Share Capital	2,482.92	1,825.00	1,825.00	2,482.92	1,825.00
13	Reserves & Surplus excluding revaluation reserves	5,955.27	1,778.98	1,382.67	5,955.27	1,382.67
14	Earning Per Equity Share (EPS) face value of Rs 10 Per Share (Half Year not Annualized)					
	Basic Earning Per Share	1.38	2.19	1.36	3.37	1.91
	Diluted Earning Per Share	1.38	2.19	1.36	3.37	1.91

Seeing accompanying notes to the financial results  
For Supreme Facility Management Limited  
(Formerly Known as "Supreme Facility Management Private Limited")  
CIN- L63040PN2005PLC020759

  
**Rajendra Shinde**  
Managing Director  
DIN: 02053237  
Place : Pune  
Date : 26th May 2025



  
**Amol Shingate**  
Chief Executive Officer  
Place : Pune  
Date : 26th May 2025

**Supreme Facility Management Limited**  
(Formerly Known as "Supreme Facility Management Private Limited")  
**CIN- L63040PN2005PLC020759**

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra,  
India, 411019

**Statement of Audited Standalone Assets and Liabilities as at 31st March 2025**

(All amounts are in INR lakhs unless otherwise stated.)

Sr No	Particulars	As At	
		31.03.2025	31.03.2024
		Audited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	2,482.92	1,825.00
	(b) Reserves and surplus	5,956.76	1,382.67
<b>2</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	6,551.60	4,312.78
	(b) Deferred tax liabilities (net)	153.34	26.09
	(c) Other Long-Term Liabilities	296.44	411.22
<b>3</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	4,752.73	4,124.34
	(b) Trade payables		
	i) Total Outstanding Dues for Micro and Small Enterprises	-	-
	ii) Total Outstanding Dues Other than Micro and Small Enterprises	401.44	809.56
	(c) Other current liabilities	557.40	742.45
	(d) Short-term provisions	1,726.35	2,341.70
	<b>Total</b>	<b>22,878.98</b>	<b>15,975.81</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Property Plant & Equipments & Intangible Assets		
	(i) Property Plant & Equipments	8,045.01	4,749.53
	(ii) Intangible assets	30.94	4.07
	(iii) Capital Work in Progress	-	34.62
	(b) Non Current Investment	747.06	526.57
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(a) Inventories	122.05	99.07
	(b) Trade receivables	8,587.47	8,836.47
	(c) Cash and cash equivalents	2,834.00	94.55
	(d) Other Bank Balance	842.45	169.80
	(e) Short-term loans and advances	1,670.00	1,461.13
	<b>TOTAL</b>	<b>22,878.98</b>	<b>15,975.81</b>

Seeing accompanying notes to the financial results

For Supreme Facility Management Limited

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759

  
**Rajendra Shinde**  
Managing Director  
DIN: 02053237  
Place : Pune  
Date : 26th May 2025



  
**Amol Shingate**  
Chief Executive Officer  
Place : Pune  
Date : 26th May 2025



**Supreme Facility Management Limited**  
(Formerly Known as "Supreme Facility Management Private Limited")  
**CIN- L63040PN2005PLC020759**




Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune,  
Maharashtra, India, 411019

**Standalone Cash Flow Statement for the Period ended on 31st March 2025**

(All amounts are in INR lakhs unless otherwise stated.)

Sr No	Particulars	Year ended	
		31.03.2025	31.03.2024
		Audited	Audited
<b>A</b>	<b>Cash flow from operating activities</b>		
	Net Profit / (Loss) before extraordinary items and tax	883.98	472.22
	Adjustments for:		
	Depreciation and amortisation	1,299.43	956.54
	Finance costs	1,111.23	869.41
	Profit/(Loss) on sale of Fixed Assets	0.03	(18.11)
	Rental Income	(90.31)	(82.53)
	Interest income	(75.86)	(30.95)
	<b>Operating profit / (loss) before working capital changes</b>	<b>3,128.50</b>	<b>2,166.58</b>
	<b>Changes in working capital:</b>		
	Adjustments for (increase) / decrease in assets:		
	Inventories	(22.98)	(32.65)
	Trade receivables	249.00	(1,770.51)
	Short-term loans and advances	(306.31)	(199.83)
	Adjustments for increase / (decrease) in liabilities:		
	Trade payables	(408.12)	684.96
	Other current liabilities	(185.05)	329.25
	Short-term provisions	(534.35)	482.87
	Other Long Term Liabilities	(114.80)	221.34
	<b>Cash generated from operations</b>	<b>1,805.89</b>	<b>1,882.01</b>
	Income Tax Paid	61.75	203.50
	<b>Net Cash flow from/(used in) Operating Activities (A)</b>	<b>1,744.14</b>	<b>1,678.51</b>
<b>B</b>	<b>Cash flow from investing activities</b>		
	Purchase of Property, Plant & Equipments and Intangible Assets	(4,705.12)	(1,572.80)
	Proceeds from sale of Property, Plant & Equipments and Intangible Assets	117.96	59.58
	Rental Income	90.31	82.53
	Increase in the Non Current Investment	(220.49)	(0.45)
	Maturity/Investment in Bank Deposit	(672.65)	(33.16)
	Interest received	75.86	30.95
	<b>Net cash flow from / (used in) investing activities (B)</b>	<b>(5,314.13)</b>	<b>(1,433.35)</b>
<b>C</b>	<b>Cash Flow from Financing Activities</b>		
	Proceeds from Issue of Equity Shares	5,000.19	-
	Increase in Long Term Borrowings	4,829.75	2,106.26
	Repayment of long-term borrowings	(2,088.79)	(1,388.44)
	Net increase / (decrease) in working capital borrowings	126.24	(85.17)
	Payment towards IPO expenses	(446.72)	(53.78)
	Finance cost	(1,111.23)	(869.41)
	<b>Net cash flow from / (used in) financing activities (C)</b>	<b>6,309.44</b>	<b>(290.54)</b>
<b>D</b>	<b>Net Increase/(decrease) in cash or Cash Equivalents</b>	<b>2,739.45</b>	<b>(45.38)</b>
<b>E</b>	<b>Cash and Cash equivalent at the beginning of the period/year</b>	<b>94.55</b>	<b>139.93</b>
<b>F</b>	<b>Cash and Cash equivalent at the end of the period/year</b>	<b>2,834.00</b>	<b>94.55</b>



Sr No	Particulars	Year ended	
		31.03.2025	31.03.2024
		Audited	Audited
Foot Note -			
1	Cash Flow Statement has been prepared under the indirect method as set out in the accounting Standards (AS 3) "Cash Flow Statement"		
2	Cash & Cash Equivalent at the closing of the year includes Cash in Hand, Bank Balance, Cheque in Hand and Deposits with the bank		
<p><b>Seeing accompanying notes to the financial results</b> <b>For Supreme Facility Management Limited</b> (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759</p> <div><div><p><b>Rajendra Shinde</b> Managing Director DIN: 02053237 Place : Pune Date : 26th May 2025</p></div><div></div><div><p><b>Amol Shingate</b> Chief Executive Officer Place : Pune Date : 26th May 2025</p></div></div>			



**Supreme Facility Management Limited**  
(Formerly Known as "Supreme Facility Management Private Limited")

**CIN- L63040PN2005PLC020759**

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India,  
411019

**Standalone Segment Revenue, Result and Capital employed for the Period ended on 31st March 2025**

Revenue, Expenses, Assets and Liabilities which related to the company as a whole and not allocable to segment on reasonable basis have been included under "Unallocable"

Sr No	Particulars	Half Year Ended			Year Ended	
		31.03.2025	30.09.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited	Audited
<b>1</b>	<b>Segment Revenue</b>					
	Integrated Facility Management	12,048.86	11,518.43	11,876.88	23,567.29	21,102.77
	Employee Transportation	4,257.89	4,331.23	4,016.52	8,589.12	7,677.61
	Production Support Services	505.47	329.02	436.06	834.49	651.00
	<b>Total</b>	<b>16,812.22</b>	<b>16,178.68</b>	<b>16,329.46</b>	<b>32,990.90</b>	<b>29,431.38</b>
	Add: Other Income (Rental, Interest etc)	116.09	50.11	74.53	166.20	132.30
	<b>Total Revenue</b>	<b>16,928.31</b>	<b>16,228.79</b>	<b>16,403.99</b>	<b>33,157.10</b>	<b>29,563.68</b>
<b>2</b>	<b>Segment results (Profit(+)/Loss(-) profit before tax, interest, depreciation and amortisation from each segment)</b>					
	Integrated Facility Management	1,048.75	1,018.10	1,026.36	2,066.85	1,869.95
	Employee Transportation	741.17	718.98	573.19	1,460.15	1,232.26
	Production Support Services	47.56	34.22	34.34	81.78	62.63
	<b>Total</b>	<b>1,837.48</b>	<b>1,771.30</b>	<b>1,633.89</b>	<b>3,608.78</b>	<b>3,164.84</b>
	Add/(Less)-					
	Other Income (Rental, Interest etc)	116.09	50.11	74.53	166.20	132.30
	Finance Cost	(582.06)	(529.17)	(449.55)	(1,111.23)	(869.41)
	Depreciation and amortisation expense	(711.89)	(587.54)	(492.74)	(1,299.43)	(956.54)
	Unallocable Corporate Expenditures	(310.73)	(169.61)	(363.20)	(480.34)	(703.44)
	<b>Total Profit/(Loss) before tax</b>	<b>348.89</b>	<b>535.09</b>	<b>402.93</b>	<b>883.98</b>	<b>767.75</b>
<b>3</b>	<b>Segment Assets</b>					
	Integrated Facility Management	8,501.99	2,817.44	3,562.90	8,501.99	3,562.90
	Employee Transportation	6,820.76	5,899.16	4,986.50	6,820.76	4,986.50
	Production Support Services	37.40	50.32	23.61	37.40	23.61
	<b>Total</b>	<b>15,360.15</b>	<b>8,766.92</b>	<b>8,573.01</b>	<b>15,360.15</b>	<b>8,573.01</b>
	Add: Unallocable corporate assets	7,518.83	10,886.21	7,402.80	7,518.83	7,402.80
	<b>Total Assets in the Company</b>	<b>22,878.98</b>	<b>19,653.13</b>	<b>15,975.81</b>	<b>22,878.98</b>	<b>15,975.81</b>
<b>4</b>	<b>Segment Liabilities</b>					
	Integrated Facility Management	29.34	336.84	631.68	29.34	631.68
	Employee Transportation	250.57	164.13	350.60	250.57	350.60
	Production Support Services	-	-	-	-	-
	<b>Total</b>	<b>279.91</b>	<b>500.97</b>	<b>982.28</b>	<b>279.91</b>	<b>982.28</b>
	Add: Unallocable corporate liabilities	22,599.07	19,152.16	14,993.53	22,599.07	14,993.53
	<b>Total Liabilities in the Company</b>	<b>22,878.98</b>	<b>19,653.13</b>	<b>15,975.81</b>	<b>22,878.98</b>	<b>15,975.81</b>

**For Supreme Facility Management Limited**

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759

Rajendra Shinde  
Managing Director  
DIN: 02053237  
Place : Pune  
Date : 26th May 2025

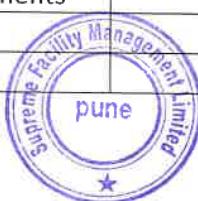


Amol Shingate  
Chief Executive Officer  
Place : Pune  
Date : 26th May 2025

**Notes to Standalone Financial Statement:**

1. The above financial results of the company were reviewed by the audit committee on **May 26, 2025**, and approved by the board of directors in their meeting held on **May 26, 2025**.
2. The results for the year ended March 2025 are audited by the statutory auditor of the company in the compliance with the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS- 20.
5. As per MCA Notification dated 16<sup>th</sup> February 2015 companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS.
6. The figures for the Half year ended 31<sup>st</sup> March 2025 are the balancing figure between the audited figures of the full financial year and the published unaudited figure for the Half year ended 30<sup>th</sup> September 2024. The figures for the Half year ended 31<sup>st</sup> March 2024 are the balancing figure between the audited figures of the full financial year and the audited figure for the Half year ended 30<sup>th</sup> September 2023.
7. The management is in process of identifying parties which are covered under MSME.
8. The Company is primarily engaged in the business of Integrated Facility Management, Employee Transportation and Production Support Services, which in the context of Accounting Standard 17 on Segment Reporting on "Segment Reporting" constitutes Three reportable segment.
9. The Company has completed an Initial Public Offer ("IPO") by way of fresh issue of 65,79,200 equity shares of face value of INR 10 each of the Company at an issue price of INR 76 per equity share at a Premium of INR 66 Per equity shares aggregating to INR 5000.19 Lakhs. The total share premium arising on IPO amounting to INR 4343.27 Lakhs had been accounted under securities premium reserve and the IPO-related expenses aggregating to ₹500.50 lakhs (as against ₹499.64 lakhs estimated in the DRHP) have been adjusted against the reserves in accordance with applicable accounting principles and regulatory requirements. The marginal excess is attributable to certain administrative and compliance-related costs incurred during the IPO process and has been approved by the Board of Directors. During the Six-month ended March 31, 2025, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE – Emerge) on December 18, 2024. Details of utilisation of IPO proceeds are tabulated below:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 <sup>st</sup> March 2025
1	Funding working capital requirements *	3,000.00	1,457.95	1,542.05
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes **	750.55	412.03	338.52





Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 <sup>st</sup> March 2025
1	Funding working capital requirements *	3,000.00	1,457.95	1,542.05
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes **	750.55	412.03	338.52
<b>Total</b>		<b>4,500.55</b>	<b>1,869.98</b>	<b>2,630.57</b>

Net IPO proceeds which were un-utilised as at March 31, 2025 were temporarily invested in fixed deposits with banks, and in IPO Public issue account.

\*includes INR 242.05 Lakhs estimated for utilisation for FY 2024-25 as per the prospectus dated December 16, 2024

\*\*includes INR 338.52 Lakhs estimated for utilisation for FY 2024-25 as per the prospectus dated December 16, 2024

In this regard, the unutilised IPO fund balance has been carried forward for utilization in FY 2024-25 in accordance with applicable laws, based on approval obtained from the Board of Directors.

10. Previous year/periods figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for the comparison.

11. These Financial Results are also available on the stock exchange websites [www.nseindia.com](http://www.nseindia.com) and on our website [www.supremefacility.com](http://www.supremefacility.com).

**For Supreme Facility Management Limited**

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759

  
**Rajendra Shinde**  
**Managing Director**  
**DIN 02053237**  
**Place : Pune**  
**Date : 26<sup>th</sup> May 2025**



  
**Amol Shingate**  
**Chief Executive Officer**  
**Place : Pune**  
**Date : 26<sup>th</sup> May 2025**



**Independent Auditor's Report on the Annual Audited Consolidated Financial Results of Supreme Facility Management Limited (Formerly, Supreme Facility Management Private Limited) for the half year and year ended March 31, 2025, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To  
The Board of Directors  
Supreme Facility Management Limited  
(Formerly, Supreme Facility Management Private Limited)

### Opinion

We have audited the accompanying Consolidated financial results of Supreme Facility Management Limited (Formerly, Supreme Facility Management Private Limited) ("the Holding Company") and its Subsidiaries, Associates and Joint Ventures (holding company and its subsidiaries, associates and joint ventures together referred to as "the Group"), for the half year ended March 31, 2025 and the year to date results for the period from 1<sup>st</sup> April, 2024 to 31<sup>st</sup> March, 2025, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports on separate financial statements/ information of Subsidiary, associates and joint ventures the Statement:

- 1) Include the annual financial results of the following entities:

Sr. No	Name of the Entity	Relation with Parent Company
1.	Trimurty Utility Services Private Limited	Wholly owned subsidiary
2.	lalpha mobility Solutions Private Limited	Subsidiary
3.	Everdew Engineering Private Limited	Subsidiary
4.	L V Shinde Group Joint Venture	Joint Venture
5.	Purple Cres Services Private Limited	Associate

- 2) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- 3) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information of the group for the half year ended March 31, 2025 and the year to date results for the period from 1<sup>st</sup> April, 2024 to March 31, 2025.





### **Basis of Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) 'Specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

### **Management's Responsibilities for the Standalone Financial Results**

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the companies included in the Group are responsible for assessing the ability of each company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each company.

### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance





but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated financial results. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also: As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also;

- 1) Identify and assess the risks of material misstatement of the Consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- 2) Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to Consolidated financial statements in place and the operating effectiveness of such controls.
- 3) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- 4) Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- 5) Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMDI/ 44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



## Other Matters

- 1) The consolidated annual financial results include the following audited financial results of subsidiaries as considered in the consolidated financial results, which have not been audited by us:

(Rs in lakhs)

Name of subsidiary	Total assets	Total revenue	Profit after tax (after minority interest)
Trimurty Utility Services Private Limited	2028.89	5378.35	54.57
lalpha mobility Solutions Private Limited	562.60	—	(1.09)
Everdew Engineering Private Limited	619.83	1932.14	50.71

- 2) The consolidated annual financial results include the following audited financial results of associate as considered in the consolidated financial results, which have not been audited by us:

(Rs in lakhs)

Name of Associate / Joint Venture	Profit after tax
Purple Crest Services Private Limited	4.72

The reports on the annual audited financial statements/financial results/financial information of these entities have been furnished to us by the Management and our opinion on the Annual Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates and joint ventures, is based solely on the reports of such auditors and the procedures performed by us as stated under Auditor's Responsibilities for the Audit of the Annual Consolidated Financial Results section above.

Our opinion on the Annual Consolidated Financial Results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of such auditors.

- 3) The consolidated annual financial results include the profit of its Joint Venture, as considered in the consolidated financial results, is based solely on such annual unaudited standalone financial statements/financial results/financial information.

(Rs in lakhs)

Name of Associate / Joint Venture	Profit after tax
L V Shinde Group Joint Venture	7.08

These annual standalone financial statements/ financial results/ financial information are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the year ended March 31, 2025, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates, and joint





ventures, is based solely on such annual unaudited standalone financial statements/financial results/financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, these standalone financial statements/financial results/financial information are not material to the Group.

Our opinion on the Consolidated Financial Results for the year ended March 31, 2025 is not modified in respect of the above matter with respect to our reliance on the standalone financial statements/financial results/financial information certified by the Board of the Directors.

- 4) The Consolidated Statement includes the results for the half year ended March 31, 2025 being the balancing figure between audited figures in respect of the full financial year and the unaudited year to date figures up to the first half year (September 30, 2024) of the current financial year which were subject to limited review by us. Our opinion on the Audit of the Consolidated Financial Results for the year ended March 31, 2025 is not modified in respect of this matter.

**For, Bharat J. Rughani & Co.**

**Chartered Accountants**

FRN: 101220 W

Akash Rughani

Partner

Mem. No.: 139664

UDIN: 25139664BMLWVC6881

Place: Pune

Date: 26 May 2025



**Supreme Facility Management Limited**  
(Formerly Known as "Supreme Facility Management Private Limited")  
CIN- L63040PN2005PLC020759


Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

**Statement of Audited Consolidated Financial result for the year ended 31st March 2025**


(All amounts are in INR lakhs unless otherwise stated)



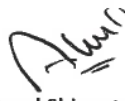
Sr No	Particulars	Half Year Ended			Year Ended	
		31.03.2025	30.09.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Audited	Audited	Audited	Audited
1	Revenue from operations	20,109.93	20,026.52	19,660.52	40,136.45	35,538.67
2	Other income	161.86	50.89	93.47	212.75	156.72
3	<b>Total Income (1+2)</b>	<b>20,271.79</b>	<b>20,077.41</b>	<b>19,753.99</b>	<b>40,349.20</b>	<b>35,695.39</b>
4	<b>Expenses</b>					
	(a) Cost of Materials consumed	2,153.42	2,368.31	3,349.93	4,521.73	5,329.07
	(b) Employee benefits expense	12,747.87	12,385.64	10,927.40	25,133.51	20,547.59
	(c) Finance costs	604.36	552.02	467.19	1,156.38	901.99
	(d) Depreciation and amortisation expense	725.01	601.14	501.51	1,326.15	967.74
	(e) Other expenses	3,603.75	3,460.83	3,913.89	7,064.58	6,855.83
	<b>Total Expenses (4a to 4e)</b>	<b>19,834.41</b>	<b>19,367.94</b>	<b>19,159.92</b>	<b>39,202.35</b>	<b>34,602.22</b>
5	Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4)	437.38	709.47	594.07	1,146.85	1,093.17
6	Prior Period Item	47.86	-	69.80	47.86	306.53
7	<b>Profit / (Loss) before extraordinary items and tax (5 - 6)</b>	<b>389.52</b>	<b>709.47</b>	<b>524.27</b>	<b>1,098.99</b>	<b>786.64</b>
8	Extraordinary items	-	-	-	-	-
9	<b>Profit / (Loss) before tax (7 + 8)</b>	<b>389.52</b>	<b>709.47</b>	<b>524.27</b>	<b>1,098.99</b>	<b>786.64</b>
10	<b>Tax expense:</b>					
	(a) Current Tax	(65.21)	196.57	59.06	131.36	246.93
	(b) Deferred tax liability	142.79	(14.20)	70.71	128.59	(48.78)
11	<b>Net Profit / (Loss) for the Period (9 -10)</b>	<b>311.94</b>	<b>527.10</b>	<b>394.50</b>	<b>839.04</b>	<b>588.49</b>
12	Minority Interest	5.83	50.49	55.90	56.32	91.05
13	Share of Profit/(Loss) from Associates/Joint Venture	8.84	3.77	(1.88)	12.61	2.18
14	<b>Profit(Loss) for the Period after adjustment of Minority Interest and Share of Profit/(Loss) from Associates or Joint Venture(11-12+13)</b>	<b>314.95</b>	<b>480.38</b>	<b>336.72</b>	<b>795.33</b>	<b>499.62</b>
15	Paid-up Equity Share Capital	2,482.92	1,825.00	1,825.00	2,482.92	1,825.00
16	Reserves & Surplus excluding revaluation reserves	6,389.24	2,132.98	1,656.47	6,389.24	1,656.47
17	Earning Per Equity Share (EPS) face value of Rs 10 Per Share (Half Year not Annualized)					
	Basic Earning Per Share	1.56	2.63	1.85	3.94	2.74
	Diluted Earning Per Share	1.56	2.63	1.85	3.94	2.74

Seeing accompanying notes to the financial results  
For Supreme Facility Management Limited  
(Formerly Known as "Supreme Facility Management Private Limited")  
CIN- L63040PN2005PLC020759

  
**Rajendra Shinde**  
Managing Director  
DIN: 02053237  
Place : Pune  
Date : 26th May 2025



  
**Amol Shingate**  
Chief Executive Officer  
Place : Pune  
Date : 26th May 2025

<p style="text-align: center;"><b>Supreme Facility Management Limited</b>  (Formerly Known as "Supreme Facility Management Private Limited")  <b>CIN- L63040PN2005PLC020759</b>  Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019  <b>Statement of Audited Consolidated Assets and Liabilities as at 31st March 2025</b>  (All amounts are in INR lakhs unless otherwise stated)</p>			
Sr No	Particulars	As At	
		31.03.2025	31.03.2024
		Audited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	2,482.92	1,825.00
	(b) Reserves and surplus	6,389.24	1,656.45
	(c) Minority interest	173.54	379.62
<b>2</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	6,571.22	4,351.74
	(b) Deferred tax liabilities (net)	133.73	5.14
	(c) Other Long-Term Liabilities	299.85	417.86
<b>3</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	5,053.06	4,312.15
	(b) Trade payables		
	i) Total Outstanding Dues for Micro and Small Enterprises	-	-
	ii) Total Outstanding Dues Other than Micro and Small Enterprises	875.13	814.26
	(c) Other current liabilities	715.04	883.45
	(d) Short-term provisions	2,276.16	2,906.66
	<b>Total</b>	<b>24,969.89</b>	<b>17,552.33</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Property Plant & Equipments & Intangible Assets		
	(i) Property Plant & Equipments	8,120.14	4,836.82
	(ii) Capital Work in Progress	-	34.62
	(iii) Intangible assets	86.64	73.77
	(b) Non Current Investment	354.76	342.16
	(c) Long Term Loans & Advances	15.22	15.22
	(d) Deferred Tax Assets	-	-
	(e) Goodwill	8.49	8.49
<b>2</b>	<b>Current assets</b>		
	(a) Inventories	207.59	178.28
	(b) Trade receivables	10,370.67	9,942.05
	(c) Cash and cash equivalents	2,924.40	147.51
	(d) Other Bank Balance	887.58	169.80
	(e) Short-term loans and advances	1,994.40	1,803.61
	<b>TOTAL</b>	<b>24,969.89</b>	<b>17,552.33</b>
<p>Seeing accompanying notes to the financial results  For Supreme Facility Management Limited  (Formerly Known as "Supreme Facility Management Private Limited")  CIN- L63040PN2005PLC020759</p> <div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 30%;">  <p><b>Rajendra Shinde</b>  Managing Director  DIN: 02053237  Place : Pune  Date : 26th May 2025</p> </div> <div style="width: 20%; text-align: center;">  </div> <div style="width: 30%;">  <p><b>Amol Shingate</b>  Chief Executive Officer  Place : Pune  Date : 26th May 2025</p> </div> </div>			



**Supreme Facility Management Limited**

(Formerly Known as "Supreme Facility Management Private Limited")

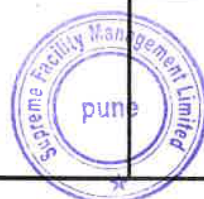
**CIN- L63040PN2005PLC020759**




Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC,

**Audited Consolidated Cash Flow Statement for the Period ended 31st March 2025**

(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Period/Year ended	
		31.03.2025	31.03.2024
		Audited	Audited
<b>A</b>	<b>Cash flow from operating activities</b>		
	Net Profit / (Loss) before extraordinary items and tax	1,098.99	1,093.15
	Adjustments for:		
	Depreciation and amortisation	1,326.15	967.74
	Finance costs	1,156.38	901.99
	Profit/(Loss) on sale of Fixed Assets	0.03	(18.11)
	Rental Income	(90.31)	(82.53)
	Interest income	(75.86)	(36.19)
	<b>Operating profit / (loss) before working capital changes</b>	<b>3,415.38</b>	<b>2,826.05</b>
	<b>Changes in Working Capital</b>		
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	(29.31)	(56.25)
	Trade receivables	(428.62)	(1,879.90)
	Short-term loans and advances	(190.79)	(257.57)
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	60.87	385.44
	Other current liabilities	(168.41)	355.08
	Short-term provisions	(743.05)	833.13
	Other Long Term Liabilities	(113.42)	(78.54)
	<b>Cash Generated from Operation</b>	<b>1,802.65</b>	<b>2,127.44</b>
	Income Tax Paid	243.90	345.50
	<b>Net Cash flow from/(used in) Operating Activities (A)</b>	<b>1,558.75</b>	<b>1,781.94</b>
<b>B</b>	<b>Cash flow from investing activities</b>		
	Purchase of Property, Plant & Equipments and Intangible Assets	(4,705.69)	(1,687.28)
	Proceeds from sale of Property, Plant & Equipments and Intangible Assets	117.96	59.58
	Rental Income	90.31	82.53
	Increase in the Non Current Investment	-	(0.45)
	Maturity/Investment in Bank Deposit	(717.78)	(33.16)
	Interest received	75.86	36.19
	<b>Net cash flow from / (used in) investing activities (B)</b>	<b>(5,139.34)</b>	<b>(1,542.59)</b>
<b>C</b>	<b>Cash Flow from Financing Activities</b>		
	Proceeds from Issue of Equity Shares	5,000.19	-
	Increase in Long Term Borrowing	4,829.77	1,970.66
	Repayment of long-term borrowings	(2,610.29)	(1,796.01)
	Net increase / (decrease) in working capital borrowings	740.91	421.27
	Payment towards IPO Expenses	(446.72)	(53.78)
	Finance cost	(1,156.38)	(901.99)
	<b>Net cash flow from / (used in) financing activities (C)</b>	<b>6,357.48</b>	<b>(359.85)</b>
<b>D</b>	<b>Net Increase/(decrease) in cash or Cash Equivalents</b>	<b>2,776.89</b>	<b>(120.50)</b>
<b>E</b>	<b>Cash and Cash equivalent at the beginning of the period/year</b>	<b>147.51</b>	<b>268.01</b>
<b>F</b>	<b>Cash and Cash equivalent at the end of the period/year</b>	<b>2,924.40</b>	<b>147.51</b>



Sr No	Particulars	Period/Year ended	
		31.03.2025	31.03.2024
		Audited	Audited
Foot Note -			
1	Cash Flow Statement has been prepared under the indirect method as set out in the accounting Standards (AS 3) "Cash Flow Statement"		
2	Cash & Cash Equivalent at the closing of the year includes Cash in Hand, Bank Balance, Cheque in Hand and Deposits with the bank		
<div>Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759</div> <div><div> Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 26th May 2025</div><div></div><div> Amol Shingate Chief Executive Officer Place : Pune Date : 26th May 2025</div></div>			

**Supreme Facility Management Limited**  
(Formerly Known as "Supreme Facility Management Private Limited")  
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

**Audited Consolidated Segment Revenue, Result and Capital employed for the Period ended 31st March 2025**

Revenue, Expenses, Assets and Liabilities which related to the company as a whole and not allocable to segment on reasonable basis have been included under "Unallocable"

Sr No	Particulars	Half Year Ended			Year Ended	
		31.03.2025	30.09.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Audited	Audited	Audited	Audited
1	<b>Segment Revenue</b>					
	Integrated Facility Management	14,962.65	14,921.60	14,725.47	29,884.25	26,413.93
	Employee Transportation	4,257.89	4,331.23	4,016.52	8,589.12	7,677.61
	Production Support Services	889.39	773.69	918.53	1,663.08	1,447.13
	<b>Total</b>	<b>20,109.93</b>	<b>20,026.52</b>	<b>19,660.52</b>	<b>40,136.45</b>	<b>35,538.67</b>
	Add: Other Income (Rental, Interest etc)	161.86	50.89	93.47	212.75	156.72
	<b>Total Revenue</b>	<b>20,271.79</b>	<b>20,077.41</b>	<b>19,753.99</b>	<b>40,349.20</b>	<b>35,695.39</b>
2	<b>Segment results (Profit+)/Loss(-) profit before tax, interest, depreciation and amortisation from each segment)</b>					
	Integrated Facility Management	1,237.23	1,227.78	1,237.71	2,465.01	2,260.18
	Employee Transportation	741.17	718.98	573.19	1,460.15	1,232.26
	Production Support Services	40.23	92.64	101.25	132.87	166.39
	<b>Total</b>	<b>2,018.63</b>	<b>2,039.40</b>	<b>1,912.15</b>	<b>4,058.03</b>	<b>3,658.83</b>
	Add/(Less)-					
	Other Income (Rental, Interest etc)	161.86	50.89	93.47	212.75	156.72
	Finance Cost	(552.03)	(604.35)	(467.19)	(1,156.38)	(901.99)
	Depreciation and amortisation expense	(601.17)	(724.98)	(501.51)	(1,326.15)	(967.74)
	Unallocable Corporate Expenditures	(589.90)	(51.49)	(442.85)	(641.39)	(852.65)
	<b>Total Profit/(Loss) before tax</b>	<b>437.38</b>	<b>709.47</b>	<b>594.07</b>	<b>1,146.85</b>	<b>1,093.17</b>
3	<b>Segment Assets</b>					
	Integrated Facility Management	10,451.38	4,478.03	3,940.30	10,451.38	3,940.30
	Employee Transportation	7,366.44	5,899.16	4,532.18	7,366.44	4,532.18
	Production Support Services	267.67	381.15	225.84	267.67	225.84
	<b>Total</b>	<b>18,085.49</b>	<b>10,758.34</b>	<b>8,698.32</b>	<b>18,085.49</b>	<b>8,698.32</b>
	Add: Unallocable corporate assets	6,884.40	10,571.50	8,854.01	6,884.40	8,854.01
	<b>Total Assets in the Company</b>	<b>24,969.89</b>	<b>21,329.84</b>	<b>17,552.33</b>	<b>24,969.89</b>	<b>17,552.33</b>
4	<b>Segment Liabilities</b>					
	Integrated Facility Management	933.57	970.18	560.78	933.57	560.78
	Employee Transportation	784.22	164.13	884.05	784.22	884.05
	Production Support Services	65.23	-	-	65.23	-
	<b>Total</b>	<b>1,783.02</b>	<b>1,134.31</b>	<b>1,444.83</b>	<b>1,783.02</b>	<b>1,444.83</b>
	Add: Unallocable corporate liabilities	23,186.87	20,195.53	16,107.50	23,186.87	16,107.50
	<b>Total Liabilities in the Company</b>	<b>24,969.89</b>	<b>21,329.84</b>	<b>17,552.33</b>	<b>24,969.89</b>	<b>17,552.33</b>

Seeing accompanying notes to the financial results

**For Supreme Facility Management Limited**

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759



**Rajendra Shinde**  
Managing Director  
DIN: 02053237  
Place : Pune  
Date : 26th May 2025



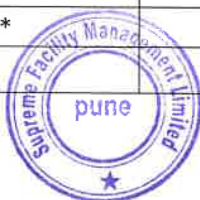

**Amol Shingate**  
Chief Executive Officer  
Place : Pune  
Date : 26th May 2025



**Notes to Consolidated Financial Statement :**

1. The above financial results of the company were reviewed by the audit committee on **May 26, 2025**, and approved by the board of directors in their meeting held on **May 26, 2025**.
2. The results for the year ended March 2025 are audited by the statutory auditor of the company in the compliance with the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS- 20.
5. As per MCA Notification dated 16<sup>th</sup> February, 2015 companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS.
6. The figures for the Half year ended 31<sup>st</sup> March 2025 are the balancing figure between the audited figures of the full financial year and the published unaudited figure for the Half year ended 30<sup>th</sup> September 2024. The figures for the Half year ended 31<sup>st</sup> March 2024 are the balancing figure between the audited figures of the full financial year and the audited figure for the Half year ended 30<sup>th</sup> September 2023.
7. The management is in process of identifying parties which are covered under MSME.
8. The Company is primarily engaged in the business of Integrated Facility Management, Employee Transportation and Production Support Services, which in the context of Accounting Standard 17 on Segment Reporting on "Segment Reporting" constitutes Three reportable segment.
9. The Company has completed an Initial Public Offer ("IPO") by way of fresh issue of 65,79,200 equity shares of face value of INR 10 each of the Company at an issue price of INR 76 per equity share at a Premium of INR 66 Per equity shares aggregating to INR 5000.19 Lakhs. The total share premium arising on IPO amounting to INR 4343.27 Lakhs had been accounted under securities premium reserve and the IPO-related expenses aggregating to ₹500.50 lakhs (as against ₹499.64 lakhs estimated in the DRHP) have been adjusted against the reserves in accordance with applicable accounting principles and regulatory requirements. The marginal excess is attributable to certain administrative and compliance-related costs incurred during the IPO process and has been approved by the Board of Directors. During the Six-month ended March 31, 2025, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE – Emerge) on December 18, 2024. Details of utilisation of IPO proceeds are tabulated below:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 <sup>st</sup> March 2025
1	Funding working capital requirements *	3,000.00	1,457.95	1,542.05
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes **	750.55	412.03	338.52
Total		4,500.55	1,869.98	2,630.57



Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 <sup>st</sup> March 2025
1	Funding working capital requirements *	3,000.00	1,457.95	1,542.05
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes **	750.55	412.03	338.52
<b>Total</b>		<b>4,500.55</b>	<b>1,869.98</b>	<b>2,630.57</b>

Net IPO proceeds which were un-utilised as at March 31, 2025 were temporarily invested in fixed deposits with banks, and in IPO Public issue account.

\*includes INR 242.05 Lakhs estimated for utilisation for FY 2024-25 as per the prospectus dated December 16, 2024

\*\*includes INR 338.52 Lakhs estimated for utilisation for FY 2024-25 as per the prospectus dated December 16, 2024

In this regard, the unutilised IPO fund balance has been carried forward for utilization in FY 2024-25 in accordance with applicable laws, based on approval obtained from the Board of Directors.

10. Previous year/periods figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for the comparison.

11. List of Entities Consolidated in the Statement –

Name of Company	Status
Supreme Facility Management Limited	Parent
Trimurty Utility Services Private Limited	Subsidiary
Everdew Engineering Private Limited	Subsidiary
Ialpha Mobility Solutions Private Limited	Subsidiary
Purple Crest Services Private Limited	Associates
LVS Group Joint Venture	Joint Venture

12. These Financial Results are also available on the stock exchange websites [www.nseindia.com](http://www.nseindia.com) and on our website [www.supremefacility.com](http://www.supremefacility.com).


#### For Supreme Facility Management Limited

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759

  
**Rajendra Shinde**  
**Managing Director**  
**DIN 02053237**  
**Place : Pune**  
**Date : 26<sup>th</sup> May 2025**



  
**Amol Shingate**  
**Chief Executive Officer and Director**  
  
**Place : Pune**  
**Date : 26<sup>th</sup> May 2025**



Date: 26 May 2025

To  
The Board of Directors  
Supreme Facility Management Limited  
(Formerly, Supreme Facility Management Private Limited)

**Independent Practitioner's Report on the Statement of Utilisation of IPO Proceeds**

1. We have been engaged by Supreme Facility Management Limited ("the Company") to issue this report in connection with the Statement of Utilisation of IPO Proceeds for the year ended 31st March 2025 (the "Statement"), as set out in **Annexure A**. The Statement has been prepared by the Company pursuant to the requirements of Regulation 32 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and the applicable provisions of the Companies Act, 2013.
2. This Report is issued in accordance with the terms of our engagement letter dated November 2, 2023.

**Management's Responsibility for the Statement**

3. The preparation of the relevant records for the purpose of this certificate is the responsibility of the management of Supreme Facility Management Limited (Formerly, Supreme Facility Management Private Limited) including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement.
4. The management is also responsible for ensuring compliance with the applicable provisions of the Companies Act, 2013, Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and any other directives issued by the NSE in line with SEBI ICDR Regulations, in relation to the preparation, disclosure, and utilisation of the proceeds as stated in the Statement.

**Practitioner's Responsibility**

5. Pursuant to the engagement letter, it is our responsibility to provide a reasonable assurance whether:
  - a. that the IPO proceeds have been utilised for the purposes stated in the offer document and that the Statement is free from material misstatement based on the books of accounts and other information shared with us.





- b. the Statement of Utilisation of Funds for the year ended 31st March 2025 is prepared by the management in accordance with the requirements of Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the applicable provisions of the Companies Act, 2013, and any other relevant regulatory requirements; and
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

#### **Opinion**

8. Based on our examination of the relevant records and information produced before us, and according to the information and explanations given to us, in our opinion, the proceeds of the Initial Public Offering (IPO) have been utilised for the purposes stated in the offer document, and nothing has come to our attention that causes us to believe that the statement is not prepared in all material respects in accordance with Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, and other applicable guidelines.

#### **Restriction of Use**

9. The certificate is addressed and provided to the management of Supreme Facility Management Limited (Formerly, Supreme Facility Management Limited), solely for the purpose of submitting to NSE EMERGE and should not be used by any other purpose or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

**For Bharat J. Rughani & Co.**

**Chartered Accountants**

FRN: 101220 W

Akash Rughani

Mem. No: 139664

Place: Pune

UDIN: 25139664BMLWVD6769



### Annexure A

The Statement of Utilisation of Funds for the year ended 31st March 2025, pertaining to the proceeds raised through the Initial Public Offering (IPO) is as follows:

(Rs in lakhs)					
Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 <sup>st</sup> March 2025	Remarks
1	Funding working capital requirements *	3,000.00	1,457.95	1,542.05	-
2	Pursuing inorganic initiatives	750.00	-	750.00	-
3	General corporate purposes **	750.55	412.03	338.52	-
4	Issue Expenses	499.64	500.50	-	(0.86)***
<b>Total</b>		<b>4,500.55</b>	<b>1,869.98</b>	<b>2,630.57</b>	-

\*includes INR 242.05 Lakhs estimated for utilisation for FY 2024-25 as per the prospectus dated December 16, 2024

\*\*includes INR 338.52 Lakhs estimated for utilisation for FY 2024-25 as per the prospectus dated December 16, 2024

\*\*\* Deviation in issues expenses by INR 0.86 Lakhs was approved by the board of director vide meeting dated 26<sup>th</sup> May 2025.



**Annexure-II**

**Additional information recommended for appointment as required under Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable secretarial standards**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
I.	Name of Secretarial Auditor	Arun Jaiswal
II.	Member Ship No.	29827
III.	Age	44 approx
IV.	Qualification	Practicing Company Secretary
V.	Experience	14+ years of experience in Corporate Laws.
VI.	Date of first appointment on the Board and term	For the first term of 1 years.
VII.	Shareholding in the listed entity, including shareholding as a beneficial owner	Nil
VIII.	Relationship with other Directors, Manager, and other Key Managerial Personnel of the Company	Not related to any of the Directors, Manager and Key Managerial Personal